

11 March 2014

**Porta Communications plc**

**(the "Company")**

**Result of General Meeting**

The Company announces that at a General Meeting held earlier today, all resolutions were duly passed.

Application has been made to the London Stock Exchange for the Placing Shares to be admitted to trading on AIM. It is expected that admission will occur and that dealings will commence at 8.00 a.m. on 12 March 2014.

Following Admission, the Company's total issued share capital will consist of 215,967,153 Ordinary Shares with one voting right per share.

The Company does not hold any Ordinary Shares in Treasury.

Therefore, following Admission, the total number of voting rights in the Company will be 215,967,153. This figure may be used by shareholders as the denominator for the calculations by which they will determine if they are required to notify their interest in, or a change to their interest in, the Company under the FCA's Disclosure and Transparency Rules.

Unless otherwise stated, definitions used in this announcement carry the same meaning as those set out in the circular to shareholders dated 21 February 2014.

**Enquiries**

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